

## 2008 Medicaid/ALTCS Eligibility Figures

Federal Benefit Rate (FBR) - Individual (SSI income eligibility limit)	\$ 637.00
FBR - Married Couple	\$ 956.00
Federal Poverty Level (FPL) - Individual (eff.4-1-06)	\$ 851.00
FPL - Married Couple	\$1,141.00
300% of FBR (ALTCS gross income cap - individual)	\$1,911.00
ALTCS married couple gross income cap	\$3,822.00
15% of FBR - Personal Needs Allowance	\$ 95.55
Medicare Part B Premium	\$ 96.40
Minimum Community Spouse Resource Deduction (CSRD)	\$20,880.00
Maximum CSRD	\$104,400.00
Monthly Spousal Need	
Effective 7-1-07 through 6-30-08	\$1,712.00
Effective 7-1-08 through 6-30-09	
Maximum Monthly Maintenance Needs Allowance	\$2,610.00
Home Maintenance Allowance	
Effective 1-1-89 through 6-30-93	\$ 138.00
Effective 7-1-93 and following	\$ 210.00
Standard Utility Allowance	\$ 283.00
Transfer Disqualification rates ("Average Cost of Private Pay")	
Maricopa, Pinal, Pima Counties	\$5,119.12
Balance of State	\$4,758.37

(EFFECTIVE 10-1-07 through 9-30-08)

### Resource limits for ALTCS:

Liquid assets (one person)	\$2,000.00
Burial Fund exclusion - for funeral services	
(one person)	\$1,500.00
(married couple)	\$3,000.00
Burial Plot items (cemetery plot, casket, headstone, urn, vault, opening and closing of the grave)	unlimited
One Automobile (one person)	\$4,500.00
(one person, medically required)	unlimited
(married couple)	unlimited
Life insurance (face value)	\$1,500.00
Residence (home property)	unlimited
Household belongings, personal effects	
(one person)	unlimited
(married couple)	unlimited

## Relevant Medicare Figures for 2008

Part A	
Annual Hospital deductible	\$1,024.00/year
Hospital coinsurance	
days 1-60	-0-
days 61-90	\$256.00/day
days 91-150	\$512.00/day
Skilled Nursing Facility coinsurance	
days 1-20	-0-
days 21-100	\$128.00/day
beyond 100 days - no Medicare coverage	
Part A monthly premium, for those not otherwise entitled to Medicare Part A	
Less than 30 quarters of SS coverage	\$423.00/month
30-39 quarters of SS coverage	\$233.00/month
Part B monthly premium	\$ 94.60/month

However, Part B premiums are higher for higher income persons:

Individuals with annual incomes between \$82,000 and \$102,000 and married couples with annual incomes between \$164,000 and \$204,000 in 2008 will pay a monthly premium of \$122.20.

Individuals with annual incomes between \$102,000 and \$153,000 and married couples with annual incomes between \$204,000 and \$306,000 in 2008 will pay a monthly premium of \$160.90.

Individuals with annual incomes between \$153,000 and \$205,000 and married couples with annual incomes between \$306,000 and \$410,000 in 2008 will pay a monthly premium of \$199.70.

Individuals with annual incomes of \$205,000 or more and married couples with annual incomes of \$410,000 or more in 2008 will pay a monthly premium of \$238.40.

Part B Deductible (changed again for 2008)	\$135.00/year
Part B Coinsurance	20% of approved charge
Balance Billing	15% of approved charge

## Relevant Social Security changes for 2008

2007 Cost of living adjustment (COLA)	3.3%
Tax rate for employees (unchanged)	7.65%
Social Security portion	6.20%
Medicare portion	1.45%
Tax rate for self-employed persons	15.30%
Maximum taxable payroll earnings	
Social Security	\$102,000.00
Medicare	No limit